Exploratory Test of an Automated Knowledge Elicitation and Organization Tool
Valerie J. Shute, Lisa A. Torreano, Ross E. Willis

To cite this version:

HAL Id: hal-00197348
https://telearn.hal.science/hal-00197348
Submitted on 14 Dec 2007

HAL is a multi-disciplinary open access archive for the deposit and dissemination of scientific research documents, whether they are published or not. The documents may come from teaching and research institutions in France or abroad, or from public or private research centers.

L’archive ouverte pluridisciplinaire HAL, est destinée au dépôt et à la diffusion de documents scientifiques de niveau recherche, publiés ou non, émanant des établissements d’enseignement et de recherche français ou étrangers, des laboratoires publics ou privés.
Exploratory Test of an Automated Knowledge Elicitation and Organization Tool

Valerie J. Shute, Lisa A. Torreano and Ross E. Willis, GKI, Inc., 7719 Adagio Ave., Houston, TX, 77040 USA, {val, torreano, willis1}@texas.net

Based on an invited talk presented at the ITS98 conference

Abstract. This paper combines the contents of two papers that were presented at the ITS ’98 conference—one focusing on knowledge representation (Shute, 1998) and the other describing a knowledge elicitation tool (Shute, Torreano, & Willis, 1998). There are three main purposes of this paper. First, as a means to stress instructional and assessment implications of different knowledge types, we will briefly overview knowledge representations. Second, we describe a novel cognitive tool designed to aid in knowledge elicitation and organization for instructional purposes – specifically geared for intelligent tutoring system development. Our aim for this tool, embodied in a program called DNA (Decompose, Network, Assess), is to increase the efficiency of creating the expert model, often referred to as the bottleneck in developing intelligent instructional systems. Third, we present an exploratory test of the tool's efficacy. Specifically, we used DNA with three statistical experts to explicate their knowledge structures related to measures of central tendency in statistics. In short, we found that DNA shows promise as a functionally feasible program. DNA was able to effectively elicit relevant information, commensurate with a benchmark system, generating a starting curriculum upon which to build instruction. The initial elicitation was achieved in hours compared to months for conventional elicitation procedures.

INTRODUCTION

Anyone who has attempted to design effective instruction knows that it begins with sound curriculum. In all cases, whether instructing karate beginners, nuclear physicists, automobile mechanics, or artists, what information to include in the curriculum and how to ensure learners' mastery of the material must be determined. Good teachers make these determinations intuitively; the computer’s insight, however, must be programmed. Therefore, resolving and specifying these “what to teach and how to teach” issues is critically important in computer-assisted instruction.

To render such instructional systems intelligent—or responsibly adaptive—three components must be specified: (a) an expert model, (b) a student model, and (c) an instructor model (e.g., Lajoie & Derry, 1993; Polson & Richardson, 1988; Shute & Psotka, 1996; Sleeman & Brown, 1982). The expert model represents the material to be instructed. This includes domain-related elements of knowledge, as well as the associated structure or interdependencies of those elements. In essence, the expert model is a knowledge map of what is to be taught. The student model represents the student's knowledge and progress in relation to the knowledge map. Finally, the instructor model, also known as the "tutor," manages the course of instructional material based on discrepancies between the student and expert models. Thus, the instructor model determines how to ensure learner mastery by monitoring the student model in relation to the expert model and addressing discrepancies in a principled manner. In short, these three models jointly specify “what to teach and how to teach.”

This paper combines the contents of two papers that were presented at the Intelligent Tutoring System 1998 conference—one focusing on knowledge representation (Shute, 1998) and the other
describing a knowledge elicitation tool (Shute, Torreano, & Willis, 1998). There are three main
aims of this paper. First, we briefly overview knowledge representations, focusing on those that can
support student and expert modeling across different types of knowledge and skill. Specifically, we
describe three categories of knowledge: (a) declarative (what), (b) procedural (how), and (c)
conceptual (why). Our contention is that each knowledge type, best captured by different
representations (i.e., knowledge maps), implies slightly different instructional and assessment
techniques. For instance, assessing a person’s factual knowledge of some topic requires a different
approach than assessing how well someone can actually execute a procedure. By attending to
knowledge type distinctions, and their representations, we hope to be better able to specify the
component models of adaptive instructional systems for a broad range of content.

Second, we describe a novel cognitive tool that has been designed to aid elicitation and
organization of knowledge for instructional purposes. Specifically, it is designed to facilitate the
development of intelligent tutoring system (ITS) curricula, while maintaining sensitivity to the
knowledge type distinctions we discuss in the representation section of the paper. Our aim for this
tool, embodied in a program called DNA (Decompose, Network, Assess), is to increase the
efficiency of developing the expert model—aptly referred to as the backbone of intelligent
instructional systems (Anderson, 1988). The tool attempts to automate portions of the cognitive task
analysis process, often viewed as a bottleneck in system development. We will summarize its
interface and functionality, but refer the reader to a more detailed description of the program (Shute,
Torreano, & Willis, in press).

The third and primary purpose of this paper is to present the results of an exploratory test of the
tool's efficacy, or design feasibility. We outline the results from an empirical validation of the tool
that examined how efficiently and effectively DNA works in the extraction of knowledge elements
related to statistics. Specifically, we used DNA with three statistical “experts” to explicate their
knowledge related to measures of central tendency. (Note: These were not technically “experts” but
volunteers who were quite knowledgeable in the area of statistics, thus we use the term “experts”
for economy).

**KNOWLEDGE REPRESENTATION**

A variety of knowledge representation schemes have been developed that can be used to support
student (and expert) modeling across diverse types of knowledge and skill. We simplify the issue by
describing three broad categories of knowledge: (a) declarative (what), (b) procedural (how), and
(c) conceptual (why). Each has implications for instruction and assessment.

*Declarative knowledge* is factual information – propositions in the form of relations
between two or more concepts that are either true or false. A formal distinction is often made
between declarative knowledge that is autobiographical (episodic), and that is general world
(semantic) knowledge. Episodic knowledge entails information about specific experiences or
episodes (e.g., I inadvertently chewed a chile pepper hidden in my entrée - and it was hot! My
mouth burned for twenty minutes and I was unable to taste the rest of my dinner). Semantic
knowledge (i.e., the meaning of information) is not tied to particular events, but rather entails
information that is independent of when it is experienced, such as category membership and
properties (e.g., Habanero, tobasco, and jalapeno are kinds of chile peppers – habanero being one of
the hottest). Episodic knowledge is thought to precede and underlie semantic knowledge. For
example, after the experience of biting a habanero, one would likely be able to recognize novel
examples of the pepper as being members of the same category – and of being hot.

Declarative (specifically semantic) knowledge can be functionally represented as a hierarchical
network of nodes and links, often called a semantic network (originally coined by Collins &
Quillian, 1969). Although originally developed as an efficient means of storing information in a
computer, semantic networks have been shown to be cognitively plausible by studies that reveal that
the hypothesized organization of the network structure is predictive of human performance on a
variety of tasks. For example, response time to verify category and property statements, such as “A
habanero is a chile pepper” or “Chile peppers contain capsaicinoids,” as well as to answer questions
(e.g., “Is a habanero a pepper?”) are predicted by features of the structure. Some of these features
include the number of hierarchical levels to be crossed and whether stored features must be
retrieved. More general semantic network models were proposed by Collins and Loftus (1975),
along with the concept of spreading activation. These more general models do not strictly entail
hierarchical relations.

For intelligent tutoring in declarative domains, semantic networks have been used as student
models by instantiating the network with the knowledge to be taught, and then tagging nodes as to
whether the student has learned it or not. These networks are an economical way to represent large
amounts of interrelated information, are easily inspected, and support mixed-initiative dialogs
between user and tutoring system. They are considerably less effective, however, for representing
procedural information (i.e., knowledge or skill related to doing things).

Procedural knowledge is the knowledge of how to do something, and procedural skill is the
demonstrable capability of doing so. For example, one may know how to remove the skin of a chile
before cooking by roasting, but not do it very well. Or one may know how to preserve chiles, and
also be able to do so quite well. In the former case (skinning), one may be said to have procedural
knowledge but not procedural skill. In the latter case (preserving), one would have both procedural
knowledge and skill. While there may be some cases where it is possible to have skill and not
knowledge (or at least be unable to articulate that knowledge), more commonly having the skill
logically entails having the knowledge.

Current theories of knowledge representation hold that procedural knowledge/skill can be
functionally represented using a rule-based formalism, often called a production system (Anderson,
1993). These rules, or productions, consist of two parts – an action to be taken and the conditions
under which to do so. An example might be, “if the goal is to alleviate a burning mouth that results
from chewing a chile pepper, then drink milk.” Thus, production systems combine step-by-step
procedures (actions) with propositions (conditions), described previously as being represented by
semantic networks. Production systems have been shown to be cognitively plausible by studies
showing that the hypothesized structure of the rule-base is predictive of the kinds of errors people
make in solving problems.

For intelligent tutoring in procedural domains, production systems have been used as student
models in several ways. One way is to instantiate an expert (production) system with the
knowledge/skill to be taught, and then teach the knowledge/skill to the student, keeping track of
what is and is not learned by tagging productions appropriately (e.g., Anderson, 1987). In another
approach, expertise is modeled through negation by matching student errors to previously
identified, common patterns of errors that are associated with incorrect productions, or procedural
“bugs” (e.g., VanLehn, 1990). Production systems are a fine-grained way to represent procedural
knowledge or skill, are easily implemented in most programming languages, and support a variety
of straightforward ways to automate instruction because they directly represent the performance
steps to be taught. They are sub-optimal, however, for representing declarative information and the
level of feedback that is most easily obtained may be too elemental for efficient instruction. The
“bug library” approach to teaching procedural knowledge/skill is limited in that it is not possible to
anticipate all possible procedural errors that students might manifest, and procedural bugs tend to be
transient before disappearing altogether.

Conceptual Knowledge supports qualitative reasoning and constitutes a specialized category
of knowledge not well handled by either semantic networks or production systems alone.
Conceptual knowledge stems from the organization, or structure, of one’s knowledge of a domain
and the intuitive theory developed from what one has experienced in order to explain why things are
as they are. For example, reasoning about principles of electricity, complex weather systems, or
even why chile peppers are hot seems to involve internalized mental models that contain both
declarative information (e.g., knowledge about electrical components) and procedural information (e.g., knowledge about how electrical systems behave). Conceptual knowledge allows humans to reason about how a system will behave under changing input conditions, either accurately or inaccurately. Regarding misconceptions, students who think that electricity flows through wires analogous to water flowing through pipes, will make predictable errors in reasoning about electricity. Conceptual knowledge also allows humans to generalize domain-specific knowledge and apply it in novel situations. Or, in the words of Friedrich Nietzsche, "He who has a why can endure any how."

Conceptual knowledge can be functionally represented by mental models, representations that support imagined states of affairs reflecting one’s understanding of a domain, or by pragmatic reasoning schemas that reflect a generalized form of a specific rule. Conceptual knowledge is built upon declarative and procedural knowledge, and thus can be partially represented by semantic networks in that certain cognitive processes considered to be ‘conceptual’ in nature, such as similarity comparisons or generalization across domains, can be predicted by these formalisms. Thus, semantic networks account, in part, for conceptual knowledge by providing organization, or the structural glue, for category membership and property/feature information. However, conceptual knowledge is considerably more and qualitatively different. Semantic networks primarily describe storage structure of knowledge units and predict patterns of retrieval of information. Mental models, in contrast, apply to semantic representations of complex scenarios allowing for reasoning about situations. Thus, conceptual knowledge may be faulty because it is built upon unsound declarative or procedural knowledge, or when based upon a sound foundation, because the intuitive theory is inaccurate. For example, if unaware of capsaicinoids compounds found in chiles, one may erroneously deduce from experience that color or size is the cause of a chile’s heat. Indeed, this theory may prevail even with the knowledge that capsaicinoids are contained in chiles if it is not understood how they affect nerve pain receptors – they release a protective molecule that sits over the pain fiber of the nerve, thus sending a message of pain to the brain. A rich mental model of chiles and their compounds’ biological effects may lead to hypotheses about medicinal uses of peppers (e.g., to treat chronic pain or mouth sores). A variety of reasoning studies support the cognitive plausibility of mental models by showing that mental model theory can predict the types of errors that people are likely to make and can explain individual differences in reasoning capacity in that better reasoners create more complete models (Johnson-Laird, 1983).

For purposes of intelligent tutoring, certain kinds of qualitative reasoning can be modeled by matching the student’s beliefs and predictions to the beliefs and predictions associated with mental models that have been previously identified as characteristic of various levels of understanding or expertise. It is possible to infer what conceptualization the student currently holds, and contrive a way to show the student situations in which the model is wrong, thus pushing the student toward a more accurate conceptualization. This “progression of mental models” approach (White & Frederiksen, 1987) or “failure-driven learning environments” (Schank, in press) teach reasoning skills that are ideal for remediating misconceptions, but cannot easily address other kinds of declarative knowledge or procedural knowledge/skill.

The Point

Our interest in knowledge representations is that we would like to eventually be able to outline the parameters for deriving, representing, and utilizing valid curricula for automated instructional systems. In an ITS, the design of instruction is driven by a clear understanding of the representational nature of the knowledge or skill to be taught, subsequently tailored to address specific knowledge/skill deficiencies per learner. One key to optimizing the predictive utility of an assessment instrument is a careful mapping between the knowledge and skill tapped by the instrument and the knowledge and skill required in the performance of the job. The knowledge
representation and student modeling techniques being developed by the Intelligent Tutoring System community provide the basis of a formal system for accomplishing that mapping.

Assessment of declarative knowledge is routine and relatively easy (e.g., multiple choice items, fill in the blanks), however its predictive validity is limited. Successful solution of these types of items does not guarantee successful performance on tasks that require procedural skill. With an understanding of the task requirements, in conjunction with the underlying knowledge representation, we believe probes can be designed to assess not only declarative knowledge, but also procedural knowledge/skills and conceptual understanding. The exception is certain procedural skills (especially those requiring specialized motor skills), which are more challenging to assess without technologies that provide psychomotor fidelity.

Presenting various scenarios may be used to assess a learner’s misconception(s) of some phenomenon. For example, the computer could provide a series of questions concerning DC circuits. This would be in the form of: “What would happen if…” questions (e.g., *If you measure the current in each of the branches of a parallel net and sum those measurements, would the total be higher, lower, or equal to the current in the entire net?*). Solutions to these types of items would provide information about the presence and nature of the current conceptualization (pun intended) of the domain.

We now present a description of a program that we have been working on recently. It is intended to operate in conjunction with a particular student modeling approach to obtain and manage the critical knowledge required by an intelligent instructional system. That is, DNA (Shute, et al., in press) is a knowledge elicitation and organization tool, and SMART (Shute, 1995) is a student modeling paradigm based on a series of regression equations diagnosing mastery at the element level. Furthermore, SMART is an instructor-modeling paradigm that determines a pathway of instruction based on mastery diagnosis. Thus, DNA relates to the “what” to teach, while SMART addresses the “when” and “how” to teach it.

**GENERAL DESCRIPTION OF DNA**

DNA (Decompose, Network, Assess) is a novel cognitive tool being designed to help expedite, without sacrificing accuracy, the cognitive task analysis (CTA) phase of developing intelligent tutoring systems. In addition, our goal is to create a tool that is broadly applicable across domains. That is, we want our tool to be able to help map out constituent knowledge and skill elements for a variety of potential curriculum domains. Specifically, DNA should be equally capable of analyzing task performance (e.g., how to interpret radar signals), as well as domains more conceptual in nature (e.g., understanding the factors that influence stock market fluctuations). For a more detailed description of the program, see Shute, et al. (in press).

In short, DNA is intended to Decompose a domain, Network the knowledge into comprehensive structures, and employ other experts in the given domain to Assess the validity, completeness, and reliability of the knowledge representations. The program embodies a semi-structured series of questions aimed at extracting and organizing knowledge structures from experts. These questions, in general, map on to the three main types of knowledge that DNA attempts to elicit—symbolic (aka declarative), procedural, and conceptual knowledge. These knowledge types make DNA compatible with SMART (Student Modeling Approach to Responsive Tutoring), an existing instructional system framework (for more on these knowledge types and SMART, see Shute, 1995). They differ dependent on the goal of instruction.
Modules of DNA

There are four “modules” comprising DNA. In addition to the expert-centered modules, Decompose, Network, and Assess, there is a Customize module that is used by the person requiring curriculum or training (i.e., the trainer or instructional designer). Each will be discussed in turn.

Dear [Insert Expert’s Name Here],

We're writing today to get your help in designing a course teaching measures of central tendency. Before you begin working with the enclosed program, please sit down and think about the critical things that help you understand various measures of central tendency.

As you go through the enclosed program and respond to our questions, try to respond in terms of how you currently think about the particular domain. Please don't respond with your original knowledge of measures of central tendency; you have probably developed more complex ways of thinking about the domain since then.

The ultimate goals of the course are for our students to:

- Identify the main measures of central tendency
- Specify relevant formulas
- Know how to compute or derive each measure
- Understand the functional relationship(s) between each measure and different underlying distributions

How specific should you get? You can presume that our students will have the following knowledge and skills:

- Basic math abilities (including algebra skills)
- Familiarity with PCs (Windows 95 environment)
- Basic reading skills

Therefore, you will not need to define knowledge or skills at a detailed level in relation to these elements.

When answering questions during the program, please adjust your responses to fit the following guidelines:

What box: 55%
How box: 35%
Why box: 10%

Thanks very much for your time.

Sincerely,
[Signature]

Figure 1. An example letter generated by the Customize module requesting delineation of measures of central tendency.
Customize

The Customize module allows the instructional designer to provide information about the domain that is to be analyzed, characteristics of the intended learner population, as well as a list of the goals for the training session or instructional course. Additionally, by adjusting “what, how, and why” gauges, the instructional designer indicates what is desired from the expert’s decomposition of the domain in terms of the intended relative instructional emphasis or flavor for the curriculum. For instance, the instructional designer may want his or her experts to focus primarily on providing procedural knowledge (75%) for some training regime, with less symbolic (20%) and conceptual (5%) knowledge delineation. Altogether, the instructional designer’s input is intended to guide the expert in his or her task of conveying knowledge so that it will be suitable for the instructor’s purposes. After obtaining all of this information from the instructional designer, the Customize module generates a brief introductory letter addressed to prospective experts and a set of floppy diskettes that contain all the necessary program files to execute DNA. This letter may be printed, as is, or edited within the preferred word processing software. The introductory letter and diskettes are forwarded to one or more experts who will use DNA to delineate the curriculum. See Figure 1 for an example letter generated by the Customize module that requests the delineation of measures of central tendency in the field of statistics.

Decompose

The Decompose module does the bulk of the work in eliciting the subject-matter expert’s explicit domain knowledge. This module functions as an interactive, semi-structured interview that is loosely based on the “What, How, Why” questioning procedure that has been shown in the past to successfully elicit knowledge from experts (e.g., Gordon, Schmierer, & Gill, 1993; Hyperknowledge, at http://www.hyperknowledge.com). In particular, each of these general questions has been transformed into a path of interrogation. The “what” path elicits symbolic knowledge, the “how” path focuses on procedural knowledge, and the “why” path is aimed at obtaining conceptual knowledge. These paths result in three different interfaces that attempt to obtain information corresponding to the different representations discussed earlier.

Given the domain of measures of central tendency, for example, suppose an expert proceeded down the symbolic knowledge (i.e., “what”) path. She would be guided through a series of questions that aim to elicit terms and definitions related to the curriculum element (CE) in focus (e.g., “define or identify a normal distribution”). Responses are typed directly into a text box that can hold up to 16,000 characters. Multimedia files may be explicitly associated with a curriculum element to further embellish it. For instance, the expert could use a computer graphics application (e.g., Microsoft Paint) to draw various types of distributions to supplement her definition of distribution types. Figure 2 shows an example of some output produced using this option to draw and label a “normal distribution.” That file then becomes part of the particular CE description.

Figure 2. Example resulting from the option to draw and label a “normal distribution”
When decomposing procedural knowledge, the expert uses the “how” path which presents a series of screens that allow her to construct procedures in the “step editor.” In this process the expert delineates the steps of, and any conditional statements embodied within, the procedure. An expert’s procedure for finding the median in a data set with an odd number of values might be represented as the following:

1. sort the data in the distribution
2. determine the midpoint: \((N+1)/2\)
3. find the corresponding X value

Any of the steps in a procedure could potentially be further decomposed into a sub-procedure. For instance, step 1 (sort the data in the distribution) may be broken into a sub-procedure detailing how to sort data in either ascending or descending order.

During the delineation of a procedure, the expert has a number of options to clarify and enrich his or her explanation of the task. The expert can add if-then statements, re-arrange steps, insert new ones, or delete any that are deemed unnecessary. In addition, and at any point, the expert may define terms that may otherwise be ambiguous to novices, thus providing additional symbolic knowledge. Figure 3 illustrates the step editor interface that shows one way an expert might summarize the steps underlying the computation of the mean.

![Step Editor Interface](image)

**Figure 3.** An example of the step-editor screen, from the procedural knowledge (PK) path, with the steps for calculating the mean.

To decompose conceptual knowledge, the expert is guided through the “why” path, which is a series of questions that attempt to elicit as much information about complex concepts as possible. To illustrate using our example domain of measures of central tendency, suppose the expert chose to characterize the relationship between the mean and its underlying distribution. The first question
that DNA would present is: “What are the important components or issues that relate to the mean and its underlying distribution?” This question is intended to obtain an initial listing of important elements associated with the mean, such as: (a) “The mean is affected by each value and its associated frequency within some distribution” and (b) “There are various types of distributions (e.g., normal, skewed, bimodal).”

The second question in this path of inquiry is: “How are these elements functionally related?” This question is designed to elicit conceptual knowledge concerning how the important components (cited in the previous response) function together. A representative answer to this query might be, “The mean is located in the center of a normal distribution, along with the median and mode. However, because the mean is the only measure of central tendency affected by extreme scores, it will shift away from the center of skewed distributions and fall closer to the tail—where the extreme scores reside—than either the median or mode. For bimodal distributions, the mean is located between the two humps.”

The third question of the conceptual path asks: “Why is knowing about the relationship between the mean and its underlying distribution important in understanding measures of central tendency?” This question attempts to link the current element being decomposed to the general topic of instruction. Each of these questions along this path aim to provide a database of rich conceptual knowledge. A reasonable response would be: “Knowing the type of distribution of some data can influence your decision as to which measure of central tendency to use. For a skewed distribution (e.g., salaries in a small business where most are in the lower range and one or two in the very high region), the mean would not be as good a summary of the central tendency of these data as the median. Rather, it would be artificially inflated.”

Finally, the expert is asked to describe typical and atypical situations in which knowing or understanding the relationship(s) between the mean and different underlying distributions is useful. An exemplar response would be: “A typical situation related to understanding the relationship between the mean and various distributions is if you need to determine which measure of central tendency you should employ to summarize some data. An atypical situation involving utility of this knowledge would be if you wanted to purposefully distort a conclusion. For instance, if you wanted to impress some friends about the average salary of the small business (described above), you could report the mean, knowing that the more typical salary was far less.”

A particular path (what, how, why) is completed when its series of questions has been answered and the expert clicks the “Finished” button to indicate that no elaboration or additional elements warrant explanation at that point. How does the expert know when he or she is finished decomposing the domain? The instructional designer specified the “ultimate learning goals” of the curriculum in the letter generated by the Customize module. This indicates the starting point for the expert’s decomposition of the domain. The stopping point is also indicated in the letter by the statements of knowledge and skill that the learner population is presumed to possess. For instance, in the letter shown in Figure 1, learners are presumed to have basic math skills, thus the expert need not decompose the curriculum below that point. That is, if the expert delineated the procedure of computing the mean (sum all numbers and divide by the sample size), he or she would not have to decompose the steps involved with the arithmetic operations embodied by those steps. In addition, the stopping point occurs when the expert believes that he/she has specified sufficient information for each of the ultimate learning goals indicated in the Customize letter.

All information given by experts is stored in a database record of CEs. These CEs serve as the guidelines for developing instruction in the domain. Multiple fields are listed with each CE record, e.g., name, number, description, relationships to other CEs, etc. By storing this type of information in each CE record, it is hoped that restructuring DNA’s output into teachable curriculum units will be more easily accomplished compared to traditional cognitive task analysis interview methods.
Network

This module is currently under conceptual development. Ultimately, it is intended to transform CEs elicited during the Decompose module into graphical nodes that experts spatially arrange and link to form knowledge hierarchies, conceptual graphs, or production rules. Each node assumes the name of the CE and its contents that were defined during the Decompose module. To simplify viewing, only main-level CEs and their first-level “children” nodes appear upon the initial screen. “Pregnant” CEs are those that have elements embedded within them, such as sub-procedures within procedures. They appear in bold font. Any pregnant element can be unpacked to reveal its components by right clicking on the node and choosing the option “unpack.”

To compose a meaningful hierarchy, nodes and their links are being designed to differ along certain dimensions. Node shapes indicate the various knowledge types used by the SMART framework—rectangles reflect symbolic knowledge, ovals are procedural elements, and rounded rectangles denote conceptual knowledge. Links differ along three dimensions: type, direction, and strength of association. Some links are already in place when the subject matter expert (SME) arrives at the Network module. These come from information provided during the Decompose module (e.g., IF-THEN relationships from the step editor window). Other links must be drawn and labeled by the SME.

The first kind of link relationship is “type.” This denotes the specific kind of relationship(s) between nodes (e.g., is a, causes, fixed serial order, child of). DNA’s link types can relate to both semantic and procedural knowledge elements. Semantic links enable the SME to specify the relationships among curriculum elements, allowing for the conceptual structure of the domain to be specified. Procedural links enable the SME to specify the relationships among procedural steps and sub-steps, similar to a production-system representation. In addition to the semantic and procedural links available, there is a user-definable link that allows the SME to type in a label for a relationship not already defined.

The second link-label option is “directionality.” This refers to the flow of control or causation between curriculum elements. Three options exist for this: uni-directional, bi-directional, and no direction. These relationships are established via arrowheads that are attached to the end of a line. For instance, the formula for the mean (ΣX/N) could have arrows emanating from it to the individual elements comprising the formula (i.e., to each of Σ, X, and N and with a “parent of” label assigned to each node).

Finally, links can differ in terms of the “strength” of association. There are three values for this trait: weak, moderate, and strong. This indicates the degree to which the items are related. The information on strength is accomplished by varying the width of the link line (fine, medium, and bold).

This module is intended to be functionally similar to conceptual graph analysis (e.g., Gordon, et al., 1993) except that, with DNA, experts generate the conceptual graphs instead of the instructional designers. We believe that the use of a graphical representation will make relationships among knowledge units salient, which could also highlight missing knowledge components. Thus, we speculate that the network module of DNA will enable experts to recognize gaps in the knowledge and skills they provided in their decomposition. Moreover, they have a chance to readily correct inadequacies as they can return to the Decompose module and update the curriculum element record by adding or editing information.

After experts complete the Network module, data are stored on floppy diskettes and returned to the instructional designer who reviews the curriculum element record and conceptual graphs for any glaring omissions in content. If any omissions are present, the instructional designer can ask the expert to expand the inadequate curriculum elements to encompass, in full, the intended scope of instruction.
Assess

The final module, which is actually more a process, will be used to validate the CE records and conceptual graphs generated by experts. This will be accomplished by having other experts in the domain review the data and conceptual graphs generated by the first expert or group of experts. That is, multiple experts will be employed to review and edit one another’s conceptual graphs as a method of validating externalized knowledge structures.

DNA’s Niche in the Field of AI and Education

We are creating DNA in response to the charge that conventional CTA methods are often inefficient, laborious to translate into usable instruction, limited to procedural tasks, and difficult to use (see Shraagen, et al., 1997). These shortcomings identify areas to be improved in the intelligent tutoring system arena that need to be filled. To help alleviate the impediment of the CTA process, we are attempting to address some of these limitations in the design of DNA.

Efficiency

Traditional CTA methods typically involve extensive interviews with experts, transcription of ensuing protocols, and organization of knowledge and skill units. This process normally requires many months of work and many person-hours to achieve. These traditional methods often employ knowledge engineers to interview and observe experts, others to transcribe sessions, and cognitive psychologists to summarize the data into a hierarchical representation. In contrast, DNA attempts to streamline the bulk of the interview, transcription, and organization process which is intended to significantly decrease both time and personnel resources required for the cognitive task analysis.

Instructional design framework

A common limitation of traditional CTA methods is that it is often difficult to translate the pages of interview transcriptions and conceptual graphs into a usable curriculum. DNA is designed such that its output is compatible with an existing instructional system framework (i.e., SMART; Shute, 1995) which should further enable efficient tutor development. That is the goal and format of instruction is considered in the information sought. DNA’s database record of CEs contains rich and useful information at the individual CE level – the unit base for structuring usable curriculum. CEs are classified according to knowledge types that are compatible with the SMART framework (i.e., symbolic, procedural, or conceptual knowledge). In addition, each CE includes a unique number, detailed description, and hierarchical information relating it to other CEs in the knowledge structure of the domain. The hierarchical structure represents dependency relations among knowledge elements that inform curriculum design. Future versions of the program will include expert-supplied embellishments such as: typical points of difficulty (impasses) in understanding the domain, good examples and counter-examples, along with more specific questions assessing conceptual and/or functional understanding of the particular domain or individual CE. All of this information is well suited for developing subsequent and principled instruction.

Broad applicability

Another common limitation of traditional CTA methods is that many are only applicable to procedural domains. DNA’s specific purpose is to support ITS development applicable across a range of domain topics, both procedural and conceptual in nature. It attempts to achieve this broad applicability by eliciting CEs ranging in knowledge types compatible with the SMART framework. In addition, this applicability is to be achieved via its underlying hybrid representational structure of
knowledge and skill elements, functionally a cross between a semantic net and production system (see Shute, et al., in press).

User-friendly

As indicated previously, traditional CTA methods often rely on several individuals trained in knowledge elicitation techniques. In contrast, DNA was designed to be usable by those without CTA expertise. The interface offers context-sensitive examples and the interview questions were written at a fifth-grade reading level. Thus any instructional designer who wants to develop a curriculum will be able to use this tool to elicit knowledge.

Following is a summary of a formative investigation testing the Decompose module of the DNA system. In general, the different evaluation issues relate to the efficiency of the system and the validity of the output.

PRELIMINARY DNA EVALUATION

Design

DNA promises a great deal in its potential to uncork the cognitive task analysis (CTA) bottleneck. However, because DNA has been designed to be broadly applicable across domains, it is an open-ended and flexible system. The downside of this design feature is that the system may sometimes fail to keep SMEs grounded in their explication of domain expertise. Therefore, before relative benefits of DNA can be assessed, the more fundamental issue of whether DNA’s general design is functionally feasible must be determined. As a stand-alone program and with only minimal direction to the SME via an introductory letter, can DNA actually extract any knowledge that can serve as the basis for curriculum development?

In order to address this basic feasibility question, we decided to test the degree to which our SMEs’ data agreed with a benchmark representation of some topic. Williams (1993) conducted a similar analysis using a production system representing cutting and pasting text with a word processor. We extended this evaluation technique beyond its previous use with a simple procedural task by using it with a more complex domain containing a variety of knowledge types (i.e., measures of central tendency). Thus, we used the curriculum from an existing tutor that focuses on the topic “measures of central tendency” as the benchmark, specifically, the second descriptive statistics module (DS-2) from Stat Lady (Shute, Gawlick, & Lefort, 1996). The curriculum for this module of Stat Lady was derived from a traditional cognitive task analysis involving document analysis as well as interviews with two SMEs. Although no formal records were kept regarding development time, we estimated that the CEs in the Stat Lady curriculum required approximately five months to obtain, structure, and outline.

Using a domain that has already been decomposed and transposed into an effective curriculum provides a way to gauge DNA’s potential efficiency and validity. The Stat Lady curriculum provides a benchmark as to (a) the time and cost of eliciting the curriculum elements of the domain (i.e., an efficiency measure), and (b) the qualitative characteristics of curriculum elements of the domain (i.e., exemplar elements that constitute a valid, effective curriculum).

The degree to which the knowledge elements derived by DNA from experts map onto the elements of the Stat Lady curriculum, already embodied in an existing tutor, will shed light on the potential effectiveness of DNA’s output. If the obtained outputs are close to the “idealized” extant domain structure of a tutor that has already been shown to improve learning, we can infer that the output is valid—or that it could be the basis for developing an effective curriculum.
Participants

Three volunteer subject-matter experts participated in this preliminary study. While none were formally “statisticians,” all had graduate degrees in psychology and a minimum of 10 years experience conducting statistical analyses. Further, all reported that they were quite familiar with the measures of central tendency.

To assess incoming levels of expertise, the SMEs completed an on-line test of measures of central tendency that is typically used in conjunction with Stat Lady. The test assessed knowledge and skills related to all CEs contained within the Stat Lady curriculum (i.e., a total of 127 CEs). While no time limits were imposed, our experts required between 1-1.5 hours to complete the test. Scores ranged from 71.3% to 87.5% ($M = 79.2$, $SD = 8$). Following the test, each expert completed the Decompose portion of DNA.

Before the experts’ sessions with the program, the authors completed the Customize module of DNA to produce a letter, similar to the one shown in Figure 1, informing the experts of the curriculum goals for some hypothetical students to achieve. In addition, this letter informed the SMEs of the intended learner population’s expected skills and abilities. This provided the SMEs with parameters for their decomposition of the domain. Experts interacted with DNA in individual sessions, during which at least one of the authors was present to answer only general questions.

Benchmark

The Stat Lady DS-2 (Shute, et al., 1996) database consists of 127 curriculum elements. However, of those, only a subset of 78 CEs served as the benchmark against the output of DNA’s Decompose module. This benchmark was used as the basis for assessing completeness and validity of the SMEs output. Some Stat Lady CEs were not included in the benchmark because they were deemed as not applicable, for a variety of reasons, to our current purpose.

For example, the majority of the first 37 CEs of the tutor constitute a stand-alone review module extracted from the first descriptive statistics module of Stat Lady. The review module included CEs related to organizing data (e.g., sorting data, identifying the minimum or maximum value, etc.) and manipulating frequency distribution tables. Since most of these items were not our experts’ focus, all but 7 of these CEs were excluded from analysis. The CEs from the review module that were judged as relevant to the experts’ task, and therefore kept in the benchmark, include knowing: (a) definitions for distribution, frequency distribution, and variable, (b) notations for variable, frequency, and sample size, and (c) the steps to make a frequency distribution.

In addition, five CEs from the Stat Lady DS-2 module were removed because they were deemed as idiosyncratic to the Stat Lady tutor’s curriculum. Three of these CEs included conceptual knowledge (CK) elements that were concerned with instructing the three measures of central tendency via analogy to a seesaw. The remaining two CEs included symbolic knowledge (SK) elements that were concerned with identifying tutor- specific notation for the median (i.e., Mdn) and the mode (i.e., Mo). It is unrealistic to expect “experts” to outline these curriculum elements, given that these elements were specific to the Stat Lady curriculum.

Finally, to establish the benchmark for analysis, an additional 14 Stat Lady CEs were excluded due to a subtle difference between procedural knowledge (PK) and procedural skill (PS). That is, Stat Lady CEs are coded either as SK, CK or PS elements depending upon how they are instructed and assessed. For instance, if a learner’s knowledge of how to calculate the mean was assessed by identifying steps of the procedure from a multiple-choice list, the element would be coded SK (which includes “knowledge of rules” or PK). In contrast, if the learner’s knowledge was assessed by having them actually calculate the mean of a set of data, the element would be coded PS. In short, coding of knowledge can be context sensitive. In DNA, however, experts describe procedures and actions of a domain when decomposing their knowledge (i.e., knowledge of procedures – PK) as opposed to perform their “procedural skill” of these elements. Because elements coded as PS in
the tutor context track the learner’s ability (or success) in doing various tasks or procedures, they are not appropriate to serve as a comparison benchmark. Therefore all of Stat Lady PS elements comprise the final 14 CEs that were excluded from the benchmark. Some of these PS elements that were removed include computing such items as the sum of values, N, cross product, midpoint, mean, median, and mode (and doing so in a variety of contexts).

The remaining SK and CK curriculum elements required re-coding due to the discrepancy between the nature and representation of procedural CEs according to Stat Lady and to DNA. As previously mentioned, Stat Lady’s procedural elements that focus on the execution of procedural steps are coded as PS, while those elements that focus on an articulation of the steps, are coded as SK (or SK-complex). Since DNA does not accommodate the representation of skill, only PK, the remaining SK and CK elements of Stat Lady were coded independently by each of the authors as symbolic, conceptual, or procedural knowledge.

Stat Lady’s “measures of central tendency” curriculum concentrates on symbolic, procedural and conceptual knowledge relating to the mean, median, and mode. Symbolic elements include definitions, formulas, and notations for each measure and their components (e.g., sample size \( N = \sum f \); Mean = \( \sum X/N \); cross product = \( Xf \)). Procedural elements describe the steps of how to calculate each measure of central tendency from both data sets and frequency distribution tables. In addition, alternative methods for these calculations are detailed, where appropriate. For example, the curriculum includes differences in the procedure for calculating the mean when all frequencies equal one (\( f = 1 \)) and for when they do not (i.e., some \( f > 1 \)). Conceptual elements emphasize understanding which central tendency measures is appropriate within different circumstances and why.

For sufficient instruction of the domain, additional SK, PK, and CK elements cover various types of distributions (e.g., normal, flat, symmetric, bimodal, platykurtic, leptokurtic, mesokurtic, positively and negatively skewed), as well as issues of symmetry, kurtosis and skewness. To bolster concept integration, many elements highlight the relationship between the three measures of central tendency and their underlying distribution. Specifically, they discuss each measure’s location, and relationship to one another, within different types of distributions. The sum of this information supports understanding of the guidelines for using each of the three measures.

In total, 78 CEs from the Stat Lady DS-2 curriculum remained as the final benchmark for analysis. After re-coding, the distribution of knowledge types in the benchmark was as follows: 74% SK elements, 18% PK elements, and 8% CK elements. This was not substantially different from the distribution of the original 127 CEs for the entire tutor (79% symbolic, 13% procedural, and 8% conceptual elements).

**RESULTS AND DISCUSSION**

The output from DNA is designed to come in two forms: (a) a Microsoft Access database of CEs and (b) a graphical array of the hierarchical knowledge structure (future design). The focus of this DNA assessment was on the Decompose module, therefore the CE databases were analyzed in this formative evaluation.

The analysis involved assessing the content of each SME’s database relative to the benchmark described above. For each CE we assigned either a “1” to indicate that the SME included it in his or her decomposition, or a “0” to denote its absence. In some instances, we assigned partial credit if we judged that a portion of a CE was decomposed by an expert (e.g., .67 if 2 out of 3 steps of a procedure were listed). There were some cases where a SME delineated a CE that was not present in the benchmark listing. Those instances were noted, but not included in the current analysis.

How well do the experts capture the benchmark curriculum? Our three SMEs’ output captured 25%, 49% and 23% of the Stat Lady benchmark database. Furthermore, each required 285, 170, and 100 minutes to complete DNA, respectively. One expert (SME-2) was clearly more in line with Stat
Lady than the others, producing the array of CEs most consistent with the benchmark in less than 3 hours of decomposition time.

When developing a curriculum for a domain, an instructional designer aggregates information from several sources. Likewise, we combined the outputs produced by all three experts, however we did not have to deal with the issue of potentially contradictory input from multiple SMEs. Table 1 presents the comparison between (a) the CEs elicited by DNA from our three SMEs combined, and (b) the CEs that compose the benchmark. The data in the table show the total count of CEs, overall and by knowledge type. Results showed that the distribution of knowledge types derived by DNA in our combined SME data (71% SK, 23% PK, and 6% CK) is similar to the distribution seen in the benchmark data (74% SK, 18% PK, and 8% CK).

Table 1. Comparison of curriculum elements (CEs) elicited from our experts by DNA to those of the Stat Lady benchmark, overall and by knowledge type (symbolic, procedural, and conceptual).

<table>
<thead>
<tr>
<th></th>
<th>Total</th>
<th>SK</th>
<th>PK</th>
<th>CK</th>
</tr>
</thead>
<tbody>
<tr>
<td>Combined SMEs’ CE output</td>
<td>48</td>
<td>34</td>
<td>11</td>
<td>3</td>
</tr>
<tr>
<td>Stat Lady Benchmark CEs</td>
<td>78</td>
<td>58</td>
<td>14</td>
<td>6</td>
</tr>
</tbody>
</table>

With regard to the SMEs’ collective capture of the benchmark, results show that 62% (i.e., 48/78) of the Stat Lady CEs were delineated by at least one of our three experts. For this domain, DNA was relatively more successful at eliciting a match of the benchmark’s procedural knowledge, capturing 11/14 (79%) of the benchmark, than at eliciting symbolic 34/58 (59%) or conceptual 3/6 (50%) knowledge.

Which elements were extracted and which were not? Some of the benchmark CEs were reported by all of our experts, some by only a subset of the SMEs, while other elements were omitted completely. In the following paragraphs, we discuss the nature of the CEs included in the decomposition and those omitted.

Results indicated that a total of nine (i.e., 12%) of the benchmark CEs were unanimously outlined by all three experts (5 SK and 4 PK). These included definitions of the mean, median, and mode. For example, in response to DNA’s query to identify “the main measures of central tendency,” one SME outlined the definition of the mean shown in Figure 4. Other CEs that were reported by all experts included the basic steps required to determine the values of each measure of central tendency. For instance, each expert delineated the steps to (a) calculate the mean when \( f = 1 \), (b) determine the median when \( N \) is odd and when it is even, and (c) identify the mode. See Figure 3 in the General Description of DNA section for an SME’s outline of the procedure to calculate the mean. Finally, all SMEs conveyed that in a normal distribution, the three measures of central tendency have the same value.

Next, 39 (i.e., 50%) of the benchmark CEs were reported by a subset of our experts (29 SK, 7 PK, 3 CK; Note: SME-2, who individually matched the benchmark 49%, provided the bulk of these elements while the other two experts contributed only 8 unique CEs). Some of these elements included: definitions of normal distribution, tail, and skewness, notations for sample size (\( N \)) and variable (\( X \)), and the formula for computing cross products (\( X_f \)). Other examples of elements reported by a subset of experts included the guidelines for using different measures of central tendency and the relationship among them within a skewed distribution (e.g., the mode is used with categorical data; the median is better for representing quantitative data within a skewed distribution). A number of CEs concerned distributions (e.g., normal, positively and negatively skewed) and their relationship with the measures of central tendency. For example, the functional relationship of each of the three measures within a normal distribution was described, and the mean was further discussed within skewed distributions. Figure 5 shows an excerpt of one SME’s
response to DNA’s conceptual path query regarding the important aspects of the relationship between a measure of central tendency and its underlying distribution.

Figure 4. SME’s output defining the mean in the symbolic knowledge (SK) path.

Finally, 30 (i.e., 38%) of the benchmark elements were omitted by all three experts (24 SK, 3 PK, 3 CK). Some of these omissions included low-level information that related to formulas (e.g., the sum of cross products, $\Sigma[X/f]$), definitions (e.g., variable), and notations (e.g., $f$ for frequency). Additional omissions included the specification of alternative formulations (e.g., computing the mean when $f > 1$, and use of midpoint formula as a step to determine the median). Other elements not reported by any of our SMEs were some conceptually complex ones. For instance, no expert described the median and mode in relation to skewed or flat distributions. Finally, the last group of omitted elements were those fairly peripheral to the curriculum emphasized by the Customize module letter. Some of these included defining platykurtic, mesokurtic, and leptokurtic distributions.

In sum, the agreement between the aggregate and benchmark data showed that DNA was able to elicit 62% of the CEs present in an existing database, and was able to do so in a reasonable amount of time (i.e., approximately 9 hours, the total time required by all 3 experts). In relation to simple counts of CE types, our SMEs produced more SK elements than either PK or CK ones. But in relation to the benchmark, our SMEs’ output matched a greater percentage of PK elements than either SK or CK elements.
Figure 5. A response along the conceptual knowledge (CK) path representing an excerpt of an SME’s output describing the functional relationship between measures of central tendency and various underlying distribution types. The vertical scrollbar indicates additional text.

Limitations

How do we interpret these data? Why did we not see 100% overlap? We suspect there is an interaction of at least three factors contributing to this “less than perfect” capturing of the benchmark: (1) idiosyncrasy of the Stat Lady curriculum, (2) issues related to our specific “experts,” and (3) inadequacies within the DNA program.

First, with regard to the Stat Lady curriculum, the elements selected for inclusion represent “measures of central tendency” as culled from extensive document analysis on the topic, as well as interviews with two subject-matter experts. Some of the items our current (DNA using) experts omitted included definitions of leptokurtic, platykurtic, and mesokurtic distributions, possibly deeming these items as not central to (or too esoteric for) the scope or goals of the decomposition. Further, other elements that were not articulated by our experts included very low-level CEs such as defining the summation notation (\(\Sigma\)). Thus, the Stat Lady curriculum contained many items that our experts may have considered to be only tangentially related to the decomposition task.

The second factor we suspect contributed to our failure to get perfect overlap involved the nature of our experts. As alluded to earlier, we solicited local participants who were not formally statisticians, but rather, experimental psychologists who were familiar with statistics. Their knowledge structure of the field, while no doubt solid, may not have reflected the knowledge structures of true statisticians. This was further indicated by their test data; we suspect that statisticians would have had no problem scoring in the 90th percentile on that test. Recall that the
mean pretest score from our group was 79%. Thus, it appears that the experts participating in the current evaluation had areas of deficient knowledge.

The third contributing factor related to our obtained degree of overlap relates to possible shortcomings of the DNA program itself. The data from the present study made apparent several places where DNA could be enhanced. First, the data showed that our experts provided fewer CK elements than PK or SK elements in relation to the benchmark. This finding could be an indicator that the conceptual path in DNA was simply not effective in eliciting CK structures. We are currently addressing this problem by adding some follow-up questions at the end of important junctures within DNA. For instance, at the end of the entire Decompose module, the expert will be asked a series of thought-provoking questions designed to capture an overview of the domain/field (e.g., themes and principles). We believe that this information will further aid the instructional designer in generating curriculum and provide more illuminating conceptual knowledge to the curriculum. Some example global follow-up questions include: (a) What are some difficult areas you’ve encountered in the acquisition of [domain being decomposed]? (b) What has worked for you in repairing these impasses? (c) Can you describe a good analogy that can help learners understand aspects of the domain?

In addition, we are planning to elicit more CK information in conjunction with explicated procedures. That is, at the conclusion of each “how path,” the experts will be specifically probed to flesh out the procedures in terms of their underlying rationales. Thus, besides obtaining a listing of steps comprising some procedure, we also want to elicit the reasons why they chose to do it that particular way.

Another important revision to the Decompose module was motivated by our findings. That is, on occasion, our experts would be allowed to input some procedural specification that was ambiguous (e.g., Do A or B and C). DNA is now becoming sensitive and responsive to instances of ambiguity. As a result, the new version of DNA will require the expert to specify “groupings” to render any potentially ambiguous procedure or statement more precise (e.g., Do (A or B) and C). Furthermore, DNA will also request that the expert think about alternative methods to accomplish the same goal. For example, if the expert has specified some conditional statements in his/her procedure, the Decompose module will probe for additional, logical antecedents and consequences (e.g., When A does not hold, should one still do B? Are there other conditions that can trigger B?).

In summary, these data provide preliminary information about the efficacy of DNA as a knowledge elicitation tool. That is, given limited direction via one introductory letter of expectations for the decomposition of the domain and minimal guidance in use of the DNA program, experts appear to be able to use the tool efficiently to explicate components of their knowledge structures. Moreover, the obtained data are, for the most part, consistent with an existing curriculum. Thus we are gaining confidence that our tool has potential value as an aid to ITS development. Rather than being discouraged that our overlap was “only 62%,” we are encouraged that the results suggest the basic design of DNA is feasible.

**SUMMARY AND CONCLUSIONS**

This paper describes an ongoing effort to develop DNA, a knowledge-elicitation tool to be used by subject-matter experts across a variety of domains. We also describe an exploratory test of the effectiveness and efficiency of the program. Preliminary results show that DNA can produce reasonably valid and reliable data within an acceptable amount of time. This has a direct implication for streamlining the ITS development process, often viewed as a major obstacle in developing adaptive instructional systems. In addition, given these data were obtained from individuals who are not “statisticians” suggests that DNA can be used by persons varying in levels of expertise. This also suggests a potential avenue for DNA as a research tool investigating knowledge structures of
people with varying levels of competence in a domain, as well as changes in those structures over time.

There are several key features of DNA that, we believe, make this a viable alternative to current, costly knowledge-elicitation techniques. Because DNA supports a streamlining of portions of the interview, transcription, and organization processes, it allowed us to obtain data simply by giving each expert the program along with a short letter explaining the goals of the curriculum. The program obviates the need for transcribing lengthy interviews. Additionally, experts are able to explicate and organize their knowledge within the same elicitation session, which translates into expected savings of time and money without sacrificing accuracy. This will be examined in future studies.

DNA’s applicability is enhanced because it elicits, and then allows SMEs to represent graphically, a range of knowledge types. Specifically, the Decompose module focuses on eliciting three knowledge types: symbolic, procedural, and conceptual (what, how, and why). Additionally, the Network module will ultimately be able to produce a conceptual graph that incorporates information from the three types of representations mentioned earlier. The result is that the representational scheme enables DNA to obtain declarative, procedural, and conceptual information, promoting applicability across multiple topics. Heretofore, ITS have been built with single representation schemes (e.g., production systems for procedural knowledge), thus varied knowledge types have been forced into a one-scheme-fits-all representation. In contrast, typical courses or curricula contain rich mixtures of knowledge types. For example, one can know the formula of the statistical Mean (SK) but not know how to compute it (PK), or one can not know the formula, but know how to compute it. In any case, it makes sense to be sensitive to representation differences when initially gathering curriculum elements for any course (during the CTA). That is what we are attempting to do with DNA via the three interfaces or paths reflecting the three main knowledge types.

Another design feature of DNA is its compatibility with an empirically validated instructional framework (i.e., SMART). SMART relies on information present in hierarchical-knowledge structures (e.g., parent/child relations) to manage instruction and remediation. DNA’s Network module provides the SME with tools to create such a hierarchical knowledge structure. In addition, the Decompose module’s what, how, and why questions map onto the instructional framework of symbolic, procedural, and conceptual knowledge types embodied by SMART, which relies on these knowledge types to provide differential instruction, remediation, and assessment. For instance, procedural knowledge is instructed within a problem-solving context, while conceptual knowledge may use analogies for instruction. Therefore, DNA’s capacity to identify different knowledge types facilitates SMART’s management of more customized instruction.

Our initial question underlying DNA’s design feasibility concerned whether, indeed, DNA can extract comprehensive and reasonable knowledge from experts. Results from this preliminary evaluation are encouraging. In a relatively short amount of time and with minimal resource cost, the Decompose module of DNA was able to elicit 62% of the curriculum elements that are in place in an extant tutor. This suggests that the general approach implemented by DNA (with all of its limitations) works to produce valid data that could potentially serve as the basis for curriculum development. Future studies will examine DNA’s efficiency relative to standard knowledge elicitation techniques. Additional questions we plan to explore include, among others: (a) Can DNA be used to elicit knowledge across a broad range of domains? (b) Is it differentially effective in eliciting symbolic, procedural, and conceptual knowledge elements? and (c) Do differing levels of expertise result in data structures that vary in kind, rather than quantity? In short, future research and development will focus on identifying where we have and have not succeeded in our aim to expedite ITS development.
References


